



2001

MAINE INDIVIDUAL INCOME TAX
1040ME LONG FORM



010211000

For tax period 1/1/01 to 12/31/01 or Month Day Year to Month Day Year

Check here if this is a Composite Return (Partnerships, LLCs, and S Corporations only) [ ]

STEP 1

Print Neatly in Blue or Black Ink, Using Uppercase Letters Only

DO NOT USE RED INK

NOTE: If either spouse is deceased, enter the date of death on the back of this page in the spaces provided above the signature area.

Form fields for personal information: Your First Name, Last Name, Spouse's First Name, Last Name, Home Mailing Address, City/Town, State, Zip Code, Social Security Number, Spouse's Social Security Number, Home Phone Number, Work Phone Number.

1 Maine Clean Election Fund - (See instructions on page 6.) NOTE: Checking the box will not increase your tax or reduce your refund. YES NO Do you want \$3 to go to this fund ... If a joint return, does your spouse want \$3 to go to this fund ... 2 Check here if you were engaged in COMMERCIAL FARMING OR FISHING during 2001. (See Instructions) [ ]

STEP 2

Your Filing and Residency Status, Number of Exemptions

FILING STATUS (Check one) 3 [ ] Single 4 [ ] Married filing joint return (Even if only one had income) 5 [ ] Married filing separate return. Enter spouse's social security number and full name above. 6 [ ] Head of household (With qualifying person) 7 [ ] Qualifying widow(er) with dependent child (Year spouse died: ) RESIDENCY STATUS 8 [ ] Resident 9 [ ] Part-Year Resident 10 [ ] Nonresident 11 [ ] Nonresident Alien 12 CHECK IF: You were Spouse was 65 or over ... 12a [ ] 12c [ ] Blind ... 12b [ ] 12d [ ] 13 Enter the TOTAL number of EXEMPTIONS claimed on your federal return ...

STEP 3

Calculate Your Taxable Income

14 FEDERAL ADJUSTED GROSS INCOME. (From your federal Form 1040EZ, line 4 or 1040A, line 19 or 1040, line 33 or telefile worksheet, line I. If negative, enter a minus sign in the box to the left of the number.) 14 15 INCOME MODIFICATIONS. (From Schedule 1, line 3. If negative, enter a minus sign in the box to the left of the number.) 15 16 MAINE ADJUSTED GROSS INCOME. (Line 14 plus or minus line 15. If negative, enter a minus sign in the box to the left of the number.) 16 17 DEDUCTION. [ ] Standard (See Instructions) [ ] Itemized (From Schedule 2, line 7) 17 18 EXEMPTION. Multiply the number of exemptions on line 13 by \$2,850 18 19 TAXABLE INCOME. (Line 16 minus lines 17 and 18. If negative, enter a minus sign in the box to the left of the number.) 19

STEP 4

Calculate Your Tax

20 INCOME TAX. (Find the tax for the amount on line 19 in the tax table on pages 23-27) (If line 19 is negative, enter zero.) 20 21 TAX ADDITIONS. (From Maine Schedule A, line 4.) 21 22 LOW-INCOME TAX CREDIT. If the amount on line 19 is \$2,000 or less and neither you nor your spouse (if married) are claimed as an exemption on another person's tax return and you are not subject to the Maine Minimum Tax, add lines 20 and 21 and enter the total here. NOTE: You are not required to file a return if you qualify for this credit. 22 23 TOTAL TAX. (Line 20 plus line 21 minus line 22) 23

STEP 5

Subtract Your Tax Credits

24 TAX CREDITS. (From Maine Schedule A, line 27) 24 25 NONRESIDENT CREDIT. (For nonresidents and part-year residents only) (From Schedule NR, line 9 or NRH, line 11 - You MUST attach a copy of your federal return.) 25 26 NET TAX. (Subtract lines 24 and 25 from line 23) (Nonresidents see instructions) 26

DO NOT STAPLE OR TAPE FORMS TO YOUR RETURN. ENCLOSE CHECK OR MONEY ORDER AND W-2 OR 1099 FORMS IN THE ENVELOPE WITH YOUR RETURN.



**STEP 6**

Enter Your Tax Payments and Refundable Credit

27 Amount from line 26. (NET TAX) - If less than zero, enter zero here. 27 \_\_\_\_\_

28 **TAX PAYMENTS.**

a Maine Income Tax Withheld. (Enclose W-2 and 1099 forms) 28a \_\_\_\_\_

b 2001 Estimated Tax Payments and 2000 Credit Carried Forward. (Nonresidents: Include any REAL ESTATE WITHHOLDING Tax Payments). 28b \_\_\_\_\_

c Extension payment 28c \_\_\_\_\_

d Refundable child care credit. Enclose the Child Care Credit Worksheet on page 20. Enter amount from the Child Care Credit Worksheet, line 5. 28d \_\_\_\_\_

e TOTAL (Add lines 28a, b, c, and d) 28e \_\_\_\_\_

**STEP 7**

Calculate Your USE TAX and Voluntary Contributions

29 **OVERPAYMENT.** If line 28e is larger than line 27, enter amount overpaid (Line 28e minus line 27) 29 \_\_\_\_\_

30 **UNDERPAYMENT.** If line 27 is larger than line 28e, enter amount underpaid (Line 27 minus line 28e) 30 \_\_\_\_\_

31 **USE TAX (SALES TAX).** (See Instructions.) 31 \_\_\_\_\_

32 **VOLUNTARY CONTRIBUTIONS AND PARK PASSES.** (From Schedule CP, line 10) 32 \_\_\_\_\_

**STEP 8**

Your REFUND or TAX DUE

33 **REFUND.** (Line 29 minus lines 31 and 32) - NOTE: If total of lines 31 and 32 are greater than line 29, enter as amount due on line 35c below 33 \_\_\_\_\_

34 Amount to be CREDITED to 2002 estimated tax 34a \_\_\_\_\_ **REFUND** 😊 34b \_\_\_\_\_

**IF YOU WOULD LIKE YOUR REFUND SENT DIRECTLY TO YOUR BANK ACCOUNT OR TO YOUR NEXTGEN COLLEGE INVESTING PLAN® ACCOUNT, see the instructions on page 8 and fill in the lines below. NOTE:** Completing the information below authorizes Maine Revenue Services to disclose your social security number, listed on the front of this form, to your financial institution for the sole purpose of depositing your income tax refund directly into your bank account or NextGen College Investing Plan® Account.



34c Routing Number \_\_\_\_\_

34d Account Number \_\_\_\_\_

34e Type of Account:

- Checking
- Savings
- NextGen

35 a **TAX DUE.** (Add lines 30, 31, and 32) 35a \_\_\_\_\_

b Underpayment Penalty (Attach Form 2210ME) Check if you used the annualized income installment method  35b \_\_\_\_\_

c **TOTAL AMOUNT DUE.** (Add lines 35a and 35b) (Pay in full with return) **ENCLOSE CHECK** payable to: **Treasurer, State of Maine.** Include your social security number on your check to receive proper credit on your account. **DO NOT SEND CASH.** 35c \_\_\_\_\_



**FOR MAINE RESIDENTS ONLY:** If you would like to receive a 2002 Maine Residents Property Tax and Rent Refund Application Check here:  **The Maine Residents Property Tax and Rent Refund program is a property tax relief program for qualified homeowners or renters who live in Maine. The 2001 program was generally available to Maine residents with household income less than \$43,600 for multi-member households or less than \$28,100 for single-member households. Also, your property taxes must have been greater than 4% of your income or your rent must have been greater than 22% of your income. The application period is August 1, 2002 through December 31, 2002. THE APPLICATION WILL BE MAILED TO YOU IN AUGUST 2002 unless your income on line 16 exceeds the income limits for this program.**



To reduce printing and postage costs, if you have your return done by a tax preparer and do not need Maine income tax forms and instructions mailed to you next year, check box at right

**IMPORTANT NOTE**

If taxpayer is deceased, enter **date of death**.

If spouse is deceased, enter **date of death**.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**SIGN HERE**  
Keep a copy of this return for your records

YOUR SIGNATURE \_\_\_\_\_

DATE SIGNED \_\_\_\_\_

YOUR OCCUPATION \_\_\_\_\_

SPOUSE'S SIGNATURE (IF JOINT RETURN, BOTH MUST SIGN) \_\_\_\_\_

DATE SIGNED \_\_\_\_\_

SPOUSE'S OCCUPATION \_\_\_\_\_

**If necessary to process your return, may Maine Revenue Services discuss the contents of the return with the preparer shown below?**  Yes  No

PREPARER'S SIGNATURE \_\_\_\_\_

DATE \_\_\_\_\_

PREPARER'S PHONE NUMBER \_\_\_\_\_

FIRM'S NAME (OR YOURS, IF SELF-EMPLOYED) \_\_\_\_\_

PREPARER'S SSN or PTIN \_\_\_\_\_

**Paid Preparer's Use Only**



If requesting a **REFUND**, mail to: Maine Revenue Services, P.O. Box 9111, Augusta, ME 04332-9111  
If **NOT** requesting a refund, mail to: Maine Revenue Services, P.O. Box 1067, Augusta, ME 04332-1067  
**DO NOT SEND PHOTOCOPIES OF RETURNS**

**OFFICE USE ONLY:** CK \$ \_\_\_\_\_ PP  IS